



**CHARGES FOR REQUIRED HOMEOWNER
ASSOCIATION DOCUMENTS**

(AS REQUIRED BY SECTION 4525)
(C.A.R. Form HOA2, Revised 12/17)

Property Address: _____

Owner of Property: _____ (“Seller”)

Owner’s Mailing Address: _____

(If known or different from property address)

The Seller may, in accordance with section 4530 of the Civil Code, provide to the prospective purchase, at no cost, current copies of any documents specified by section 4525 that are in the possession of the Seller. A Seller may request some or all of these documents, but shall not be required to purchase ALL of the documents listed on this form.

Provider of the Civil Code Section 4525 items:

Print Name: _____ Print Title _____

Association or Agent Date form completed _____

Check or complete applicable column or columns below

Document	Civil Code Section Includes	Fee for Document	HOA Response
			Attached or Not Available (N/A), Not Applicable (N/APP) OR Directly Provided by Seller and confirmed in writing by Seller as a current document (DP)
Articles of Incorporation or statement that HOA not incorporated	4525(a)(1)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
CC&R’s	4525(a)(1)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
ByLaws	4525(a)(1)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
(Operating) Rules and Regulations	4525(a)(1)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Age restrictions, if any	4525(a)(2)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Annual Budget Report, or summary including reserve study	5300, 4525(a)(3)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Assessment and Reserve Funding Disclosure Summary	5300, 4525(a)(4)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Financial Statement Review	5305, 4525(a)(3)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Assessment Enforcement Policy	5310, 4525(a)(4)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Insurance Summary	5300, 4525(a)(3)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Regular Assessment	4525(a)(4)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Special Assessment	4525(a)(4)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Emergency Assessment	4525(a)(4)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Other unpaid obligation of Seller	5675, 4525(a)(4)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Approved changes to assessments	5300, 4525(a)(4),(8)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Settlement Notice Regarding Common Area Defects	4525(a)(6), (7), 6100	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Preliminary list of defects	4525(a)(6), 6000, 6100	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Notice(s) of Violations	5855, 4525(a)(5)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Required statement of fees	4525	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Rental restrictions, if any	4525(a)(9)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Minutes of regular board meetings conducted over the previous 12 months, if requested	4525(a)(10)	\$	<input type="checkbox"/> Yes <input type="checkbox"/> N/AV <input type="checkbox"/> N/APP <input type="checkbox"/> DP
Total Fees for These Documents		\$	



Property Address: _____ Date: _____

The information provided by this form may not include all fees that may be imposed before the close of escrow. Additional fees that are not related to the requirements of Section 4525 shall be charged separately.

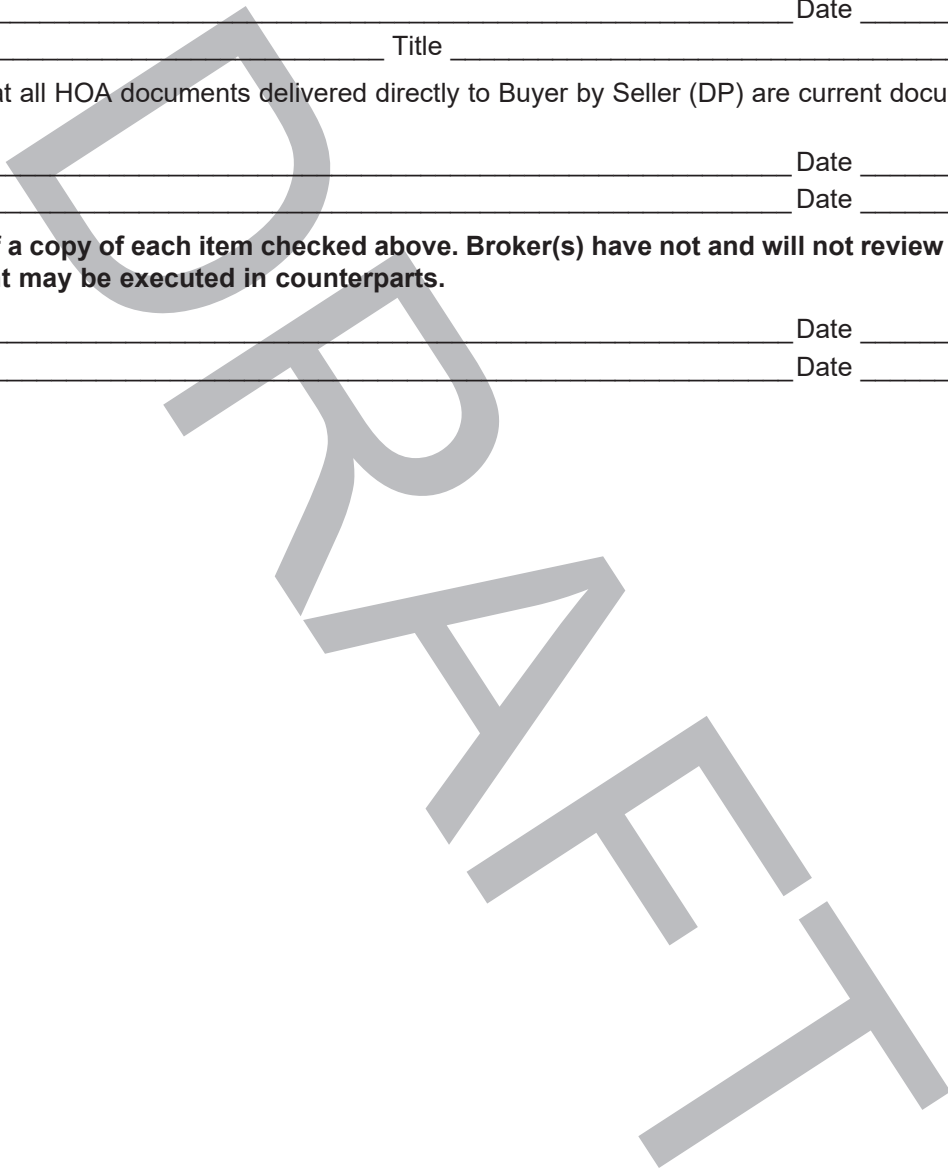
HOA _____ Date _____
By _____ Title _____

Seller hereby confirms that all HOA documents delivered directly to Buyer by Seller (DP) are current documents.

Seller _____ Date _____
Seller _____ Date _____

I acknowledge receipt of a copy of each item checked above. Broker(s) have not and will not review the documents provided. This document may be executed in counterparts.

Buyer _____ Date _____
Buyer _____ Date _____



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