

FEATURE CHECKLIST

The following outlines the key differences between the “Classic Form Editor” and the “New Form Editor” in



	Classic Form Editor	New Form Editor
Workspace (Multiple Forms Loaded at Once)	N - Only one form can be worked on at a time.	Y - You can have as many forms, documents, images you want loaded in the form editor.
Support Multiple Document Types	N - Forms only	Y - pdf, doc, docx, xls, xlsx, bmp, gif, jpg, jpeg, tif, tiff, png are all supported
Form Scripts	Y - Calculation, Intelligent scripts, validation scripts, etc.	Y - Calculation, Intelligent scripts, validation scripts, etc.
MLS Connect	Y	Y
Record Connect	Y	Y
Form Actions - Print, Download, Email, Delete	Y	Y - Some actions are enhanced: like print sample will cascade onto non-forms, such as PDFs.
Clause Manager	Y	Y
Clause Variables	N	Y - You can now dynamically set variables so you can enter them when you add the clause. You can also attach these to your templates.
Fastfill	Y	N - Not at this time, but it will be a feature in the future.
E-Sign	Y	Y - Enhanced where we will send multiple docs from your workspace in the order you set them to e-sign.
Listing Upload	Y	N - Feature is coming soon.
Form Markup Tools	Y - Highlight and strikeout.	Y - Enhanced to highlight, strikeout, text, freehand draw, and redact - with saved preferences.
Addendums	Y	Y
Form Contacts Section	N	Y - All transaction parties show conveniently in one place. Adding contacts will populate your forms.
Listing Info Section	N	Y - All Listing information shows conveniently in one place. Adding details will populate your forms.
Offer Info Section	N	Y - All offer information shows conveniently in one place. Adding details will populate your forms.
Forms Recommender (AI)	N	Y - One-of-a-kind integration that will suggest forms based on the type of transaction, geographic location, and available forms to you.
Mobile Responsiveness	Y	Y
Enhanced Zoom Features	N - Can only flip between two modes.	Y - Automatically fits the form to the width of your screen, plus various different zoom options.
PDF Slicing/Manipulation	N	Y - Can manipulate PDFs: such as slicing, rotating, and rearranging directly in the form editor.
Saved Workspace	N	Y - When you save and leave, editor will remember what forms/ documents you were working on and ask if you would like to reload them on return.