

AGENDA



**NATIONAL ASSOCIATION OF REALTORS®
2021 REALTORS® LEGISLATIVE MEETINGS
FEDERAL TAXATION COMMITTEE
Monday, May 3, 2021 at 1:00 pm CT**

CHAIR Nick Manis (NJ)
VICE CHAIR Nathan Bell (TX)
COMMITTEE LIAISON Maura Neill (GA)
STAFF EXECUTIVE Evan Liddiard

PURPOSE: To develop policy on all matters of federal taxation affecting real estate; to coordinate with the Business Issues Policy Committee in developing policy on those tax matters that affect the business operations of REALTORS®; and to provide guidance to NAR staff on lobbying strategies and positions.

I. Call to Order: Nick Manis, Chair and Nathan Bell, Vice Chair

- a. Welcome and introductions
- b. NAR Ownership Disclosure and Conflict of Interest Policy – [EXHIBIT](#)
- c. NAR Presidential RPAC Challenge

II. Approval of previous meeting's minutes: Nick Manis – [EXHIBIT](#)
(Minutes from November 10, 2020 virtual meeting)

III. Introduction of agenda for today: Nick Manis

IV. Latest developments in tax legislation affecting real estate: Evan Liddiard

V. Outlook for congressional action on tax provisions in 117th Congress
NAR Lobbyists (Joe Harris, Helen Devlin, Vijay Yadlapati, Colin Allen)

VI. Committee discussion on latest developments and outlook for Congress

VII. Guest Speaker: David Bank of Rosen Consulting Firm presenting highlights of report on Investing in U.S. Housing as Critical Infrastructure

VIII. New Business: Consideration of policy motion to clarify NAR position on estate tax, step-up in basis on property received from a decedent, and taxation of unrealized capital gains at death

IX. Other business and announcements – Nathan Bell

X. Adjournment